

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 419
NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above-captioned District will hold a special public meeting at 1300 Post Oak Boulevard, Suite 1400, Houston, Texas 77056, said address being a meeting place of the District.

The meeting will be held on Monday, November 19, 2018 at 11:00 a.m.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Attention to matters relative to the District's \$5,000,000 Series 2018 Unlimited Tax Road Bonds ("Road Bonds"), including:
 - a) Ratification of prior approval of pre-audit relative to the payment of proceeds of the Road Bonds;
 - b) Receive and act upon bids for the purchase of the District's Road Bonds;
 - c) Adoption of an Order authorizing the issuance, sale and delivery of the Road Bonds;
 - d) Approval and distribution of Final Official Statement relative to the Road Bonds;
 - e) Execution of Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A. in connection with the issuance of the Road Bonds; and
 - f) Any other matters concerning the Road Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
2. Matters for possible placement on future agendas.



SCHWARTZ, PAGE & HARDING, L.L.P.

By

Joseph M. Schwartz
Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.